

TAXABLE



- WAGES
- INTEREST
- DIVIDENDS
- CAP GAINS
- RENTAL
- PENSION
- SOCIAL SECURITY 7.85%
- QP DISTRIBUTION
- QUALIFIED PLAN
401K, IRA, 403b, TSP

TAX DEFERRED



- Q.P.
- SAVINGS BOND
- LAP ASSET
- ANNUITIES

60-70

TAX FREE



- ROTH
- MUNICIPAL BONDS
- LIFE INSURANCE