Wealth Creation Today®

Financial Education for Mid-Career Adults

WHAT YOU'LL LEARN

A comprehensive overview of key issues and concepts facing working adults preparing for their future retirement. Over the course of two classroom sessions, a Financial Educators Network instructor will guide learners through the information professionals need to get the most from their earnings and set themselves up for a happy, healthy and secure retirement.

TOPICS INCLUDE:

LIFE AND WEALTH PLANNING

- Establishing goals and creating plans to achieve them

BARRIERS TO WEALTH ACCUMULATION

- Recognizing common pitfalls encountered while building wealth

TAX-ADVANTAGED ACCOUNTS & INVESTMENTS

- Understanding advantages of available account options

MANAGING FAMILY FINANCES

- Preparing for raising children, aging parents, and estate planning

INVESTMENT STRATEGIES

- Exploring options for investing in your family's future

RISK MANAGEMENT STRATEGIES

- Establishing a sound and secure portfolio

Build your nest egg with confidence

FINANCIAL EDUCATORS NETWORK®