



WHAT YOU'LL LEARN

A comprehensive overview of key issues and concepts facing adults managing retirement. Over the course of two classroom sessions, a Financial Educators Network instructor will guide learners through the information retirees need to get the most from their savings and preserve a happy, healthy and secure retirement.



TOPICS INCLUDE:

RETIREMENT INCOME CONCERNS

- Understanding the modern retirement system

FINANCIAL LONGEVITY

- Estimating expenses and understanding market impacts on savings

INVESTMENTS

- Navigating money management, taxes, and risk management

RETIREMENT INCOME SOURCES

- Planning withdrawals and payments from Social Security, savings, and pensions

HEALTH CARE PLANNING

- Continuing a safe and healthy retirement

ESTATE PLANNING

- Framing your family's future



Navigate your retirement with confidence