Email 5 - 4 weeks post class

*Topic: Goals and other assets*

**Headline:** Set Yourself Up for Success - Achieving Your Retirement Goals

[**name**],

One of my favorite parts of being a financial advisor is helping people achieve their unique retirement goals. Whether it’s spending more time with family, traveling, starting a new business venture, or something else - I want to help you succeed!

Here is a [**goal tracker and asset planner sheet**] to help guide you through how and what you will need to plan for financially in order to achieve your ideal retirement.

[**download**]

Want individualized guidance? Just click my calendar link [link] to book a complimentary 1-1 and we can get talking about your unique retirement goals right away.