Email 4 - 3 weeks post class

*Topic: Expenses + Debt*

**Headline**: How to Calculate Your Retirement Expenses

[**name**],

A key step of any good retirement plan is to calculate your expected retirement expenses and debts. But it can feel daunting trying to collect all of that information in one place. Mortgages, vehicle loans, credit cards, and more all play a part in your overall retirement expenses.

To help you get sorted, I’m attaching an [**expense tracker worksheet**] for you to fill out and take stock of what you need to include in your overall retirement plan.

[**download**]

Looking for personalized help? Click on the link [**link**] to book a complimentary 1-1 session with me, where we can tackle any questions you have together!